## IRS TAX DOCUMENTS: 1095-B AND 1095-C

### Below are some FAQ's about the form:

# Q) Will I receive any health care tax forms to help me complete my tax return?

A) Yes! You will receive a 1095-B from Capital Health Plan or Florida Blue or a 1095-C from the City of Tallahassee based on which plan you were enrolled in during the calendar year.

- Form 1095-B, Health Coverage. Health insurance providers (Capital Health Plan & Florida Blue) send this form to individuals they cover, with information about who was covered and when. This form will have your covered dependent's information on it. Dependent information will not appear on the 1095-C form.
  - Retirees will receive a 1095-B from both Medicare and CHP only if they are on the CHP Medicare Advantage Plan.
- Form 1095-C, Employer-Provided Health Insurance Offer and Coverage. The City of Tallahassee sends this form to all full and part time benefits eligible employees, with information about what coverage was offered. This form will NOT have your covered dependent's information on it. Dependent information will appear on the 1095-B form.
  - o Retirees will not receive a 1095-C from the City of Tallahassee unless they were an active employee at some point during the calendar year.

(Note: If you retired during the calendar year, you will receive a 1095-B from your health provider and a 1095-C from the City of Tallahassee.)

### Q) When will I receive these health care tax forms?

A) The 1095-C forms from Capital Health Plan or Florida Blue are mailed by January 31<sup>st</sup>. 1095-B forms from the City of Tallahassee are mailed no later than March 2<sup>nd</sup>. If a 1095-B reprint is needed contact Capital Health Plan, Florida Blue or Medicare directly.

#### Q) Must I wait to file until I receive these forms?

A) It is not necessary to wait for Forms 1095-B or 1095-C in order to file.

Some taxpayers may not receive a Form 1095-B or Form 1095-C by the time they are ready to file their tax return. While the information on these forms may assist in preparing a return, they are not required.

Like last year, taxpayers can prepare and file their returns using other information about their health insurance. You should not attach any of these forms to your tax return.

### Q) What do I need to do with these forms?

A) You will use the information on these forms to verify that you, your spouse and any dependents had coverage for each month during the year.

Like last year, if you and your family members had <u>minimum essential coverage</u> for every month of the year, you will check a box on your return to report that coverage.

Do not file these forms with your tax return. Keep them in your records with your other important tax documents.

For additional information please visit the <u>IRS Website</u> or consult a tax professional. The City of Tallahassee's Human Resources, Retirement and Payroll Departments do not give tax advice.